ASSET MANAGEMENT

GLOBAL CAPITAL

INVESTMENT & FUNDS MANAGEMENT

Global Capital Partners, supported by its strategic network of legal entities, offers both private investors and institutional investors an opportunity to invest in a variety of funds designed for the different risk tolerances and investment objectives of accredited investors. These funds include business credit, equity, venture capital, and real estate.

We are always willing to consider new fund management and partnership opportunities in association with seasoned execution teams in alternative strategies. We are able to set up, manage, and advise private investment funds as the General Partner or investment advisor, to manage investor relationships, and to raise funds for new and mature, demonstrably profitable strategies.

US CAPITAL

Offering Type	Offering Size	Preferred Return	Minimum Purchase	Industry	General Partner
Limited Partner Unit	$100,000,000	2% quarterly/ 8% annually	$25,000 per unit	Lending Fund	USCIM

INVESTMENT OPPORTUNITY

SMBs are the engine of the economy. These businesses consistently demonstrate attractive performance metrics, with revenue growth for companies with $10 million to $100 million of revenue being higher and significantly more stable than that of the S&P 500. The lower and middle market has consistently delivered strong performance during both recessionary and growth periods of the overall economy.

The Issuer believes that there continues to be a thriving SMB segment seeking such alternative debt financing and looks for parties that have robust proprietary flow of lending opportunities to invest in qualified companies.

US CAPITAL

Fund Name:	US Capital Business Credit Income Fund, LP (the "Fund")
Total Fund Size:	$250,000,000
Fund Type:	Open-ended private investment fund
Investment Objective:	To both preserve principal and achieve consistent attractive returns by making primarily senior debt investments in small and lower middle market private and public companies located primarily in the United States
General Partner and Investment Adviser:	US Capital Global Investment Management, LLC
Placement Agent:	US Capital Global Securities, LLC
Fund Administrator:	Perennial Fund Services, LLC
Fund Auditor:	Cropper Accountancy Corporation

INVESTMENT OBJECTIVE

To both preserve principal and achive consistent attractive returns by making primarily senior debt investment in small and lower middle market private and public companies located primarily in the United States.

INVESTMENT & FUNDS MANAGEMENT

INVESTMENT OPPORTUNITY

QTimaging

US Capital Global
QT Imaging LLC

CONVERTIBLE NOTE
$30,000,000

INVESTMENT OPPORTUNITY

EQIBank

US Capital Global
EQITrade LLC

MEMBERSHIP UNITS
$5,000,000

QTimaging USCAPITAL

Offering Type	Offering Size	Minimum Purchase	Industry	Stage
Convertible Note	$30,000,000	1 Unit ($100,000)	Medical Imaging Devices	Growth

INVESTMENT OPPORTUNITY

QT is seeking USD 30,000,000 in the form of convertible notes to secure additional clearances for its breast scanner, fund production ramp up, and support improvements to the device.

QT's quantitative transmission ultrasound system, the QTscanner, generates high-fidelity whole breast, extremity, and body images that provide unique visual and growth information about the bulk properties of tissues as well as the physical structures within the body using low-frequency, low-energy sound. Unlike X-ray CT and MRI, the QTscanner does not require ionizing radiation, magnetic fields, or contrast agent injection, but instead exploits the intrinsic tissue contrast.

EQIBank USCAPITAL

Offering Type	Offering Size	Price Per Unit	Industry	Stage
Membership Units	$5,000,000	$25,000 (US)	Digital Banking	Growth

INVESTMENT OPPORTUNITY

EQITrade Limited is seeking to raise USD 5,000,000 in equity to improve and add new features to EQIBank's digital banking platform, provide working capital and retire debt. (Debt retirement might change as conversion to equity is being negotiated).

The issuer is a Special Purpose Vehicle structured to allow investors' indirect ownership of Cayman Islands based EQITrade Limited, which is the parent company of EQIBank Limited with 100% ownership. Direct investment possible for certain investors, e.g. strategic investors.

Fund Management Opportunities: Both emerging and seasoned strategy management teams will typically look for ways to raise capital from friends and family investors. However, there are usually limits to the amount of capital that can be raised that way. Often the opportunities to grow the strategy are robust, but growth is constrained by either the distraction of fundraising, the need for third-party due diligence, or the limited investor resources available. High regulatory standards can also play a role in restricting successful teams from finding sufficient funds for growth.

INVESTMENT OPPORTUNITY

DENVR dataworks

US Capital Global
Denvr A, LLC

MEMBERSHIP UNITS
$10,650,000

INVESTMENT OPPORTUNITY

US Capital Global
Sundance, LLC

LIFE INSURANCE-LINKED
BONDS $500,000,000

INVESTMENT OPPORTUNITY

US Capital Global Business
Credit Income Fund, LP

LIMITED PARTNERSHIP
$250,000,000

INVESTMENT OPPORTUNITY

METALS HOUSE INC.

Metals House, Inc.

GOLD-BACKED NOTE
$150,000,000

INVESTMENT OPPORTUNITY

Card_Lab POWERED CARD TECHNOLOGIES

US Capital Global
CardLab, LLC

MEMBERSHIP UNIT
$10,000,000

WEALTH MANAGEMENT

We actively manage positions in risk-adjusted stock portfolios. As early adopters and innovators in the now popular quantitative analytics, we have had remarkable success with many long-term clients designing and managing diversified portfolios.

Our analysts also very closely follow many individual stocks and sectors. We look carefully for opportunity in undervalued companies or potential near-term growth in these liquid public securities.

We offer personal financial, retirement, and high-level tax planning. Our professionals are very experienced in these matters and welcome the opportunity to help clients with their long-term financial needs.

PRIVATE CLIENT SERVICES

Our private clients often have alternative investments in private debt, equity, real estate, or family businesses. If you are interested in expanding, refinancing, selling, or acquiring these assets, your wealth advisor can provide easy access to our investment bankers for advice or to facilitate those transactions.

We have extensive expertise in providing debt, equity, and M&A for small and lower middle market privately held businesses located in the US or abroad. Our Investment Banking team also has many carefully reviewed alternative investment opportunities for direct investment into private debt or equity, as well as professionally managed, diversified funds focused on these types of investments.

Please feel free to contact one of our licensed wealth managers to see if Global Capital Partners can be of service.

COMPREHENSIVE WEALTH MANAGEMENT

- Collaborative planning
- Socially responsible investments and legacy planning
- Plan implementation – stocks, bonds, ETFs, mutual funds, real estate, alternatives
- Full-time account oversight and continual account review
- Tax minimization
- Wealth protection

ALTERNATIVE INVESTMENT OPPORTUNITIES

- High quality securitized credit investments
- High quality, proven tactical equity investments
- High quality institutional commercial real-estate investments
- Enhanced and steady portfolio returns

FOCUS ON YOUR RETURNS WITH LOWER FEES

- Institutional share class fund securities with low expense ratios
- Favorable custodial arrangements
- Highly competitive management fees
- Removal of industry “hidden” fees
- US Capital Global Wealth Management receives no compensation for brokerage trading activity. As an independent wealth manager, our interests are aligned.

EXPERIENCED MANAGEMENT TEAM

- Industry leaders in the middle market private commercial lending market
- Industry leaders in tactical equity investing and portfolio risk mitigation
- Top-tier institutional experience in equity, option, and debt investing

BROAD AND UNIQUE INVESTMENT CAPABILITIES

- US Capital Global Investment Management specializes in senior securitized lending and special situations equity financing
- Over $25 billion worth of deal flow reviewed each year
- Only quality investment opportunities from this pool are offered to Wealth Management clients.

All investing is subject to risk, including the possible loss of the money you invest. Diversification does not ensure a profit or protect against a loss.