

FLEXIBLE FINANCING FOR SMALL BUSINESSES

PROGRAM OVERVIEW

US Capital Global provides specialized micro-cap financing solutions to help small businesses secure the capital they need. Funding is typically up to \$5 million, covering debt, equity, and M&A transactions.

Through our U.S. offices, we serve clients nationwide; our London office extends micro-cap solutions globally. We work closely with investors, brokers, and lenders to deliver tailored financing solutions.

KEY FINANCING OPTIONS

- **Debt Financing:** Term loans, lines of credit, asset-based lending, contract finance, bridge financing, construction financing, sale-leaseback, project finance
- **Equity Financing:** Venture capital and angel investment
- **M&A Advisory:** Buy-side and sell-side support
- **Specialized Funding:** Real estate financing, mobilization funding, SBA 7(a) loans (current max \$5M; potential increase to \$10M)



WHY MICRO-CAP FINANCING?

Micro-cap businesses often face challenges accessing capital due to perceived higher risk and limited financial history. US Capital Global addresses these gaps, providing growth capital without over-leveraging or diluting equity.

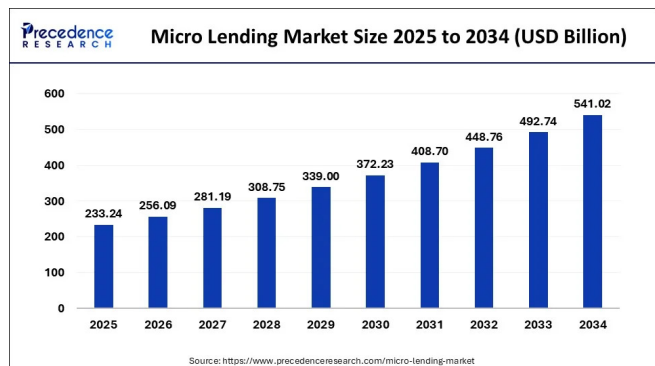
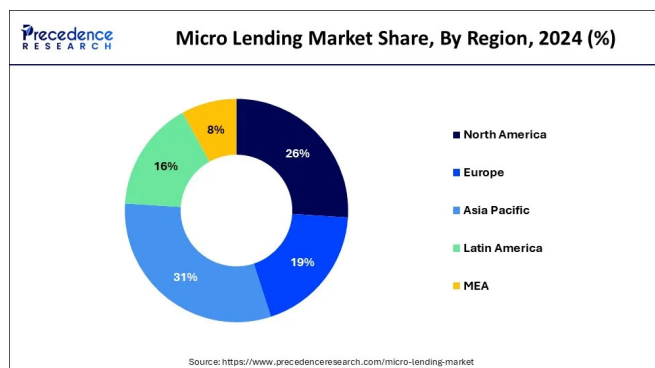
Our approach evaluates ongoing financial performance and operational viability. We serve businesses across all industries including technology, healthcare, hospitality, real estate, construction, energy, manufacturing, and financial services.

BROKER & REFERRAL PARTNER OPPORTUNITIES

US Capital Global values broker and referral partnerships:

- **Up to 50% of corporate finance and M&A commissions and success fees**
- Collaborative engagement for smooth transactions and client satisfaction
- Access to a broad portfolio of micro-cap financing options in the U.S. and internationally

By connecting clients with our program, brokers help small businesses access timely, flexible financing.



MICRO-CAP FINANCING PROGRAM



BENEFITS OF US CAPITAL MICRO-CAP FINANCING

- **Flexibility:** Wide range of debt and equity financing solutions
- **Industry-agnostic:** Solutions for all sectors and growth stages
- **Relationship-focused:** Long-term partnerships and customized financing

TYPICAL USES

- Working capital and operational financing
- Expansion or acquisition projects
- Real estate or equipment investments
- Contract fulfillment and mobilization

MARKET TRENDS SUPPORTING MICRO-CAP FINANCING

- Global microfinance projected to reach **\$394.8B by 2027**, growing at 11.6% CAGR
- North American micro-lending driven by fintech, alternative lending awareness, and supportive regulations

NEXT STEPS FOR BROKERS & REFERRAL SOURCES

If you represent a company with liquidity needs or clients seeking funding under \$5M, US Capital Global invites you to connect. Competitive rates, flexible terms, and broker incentives make collaboration easy.



We build relationships, not one-time transactions.

—Charles Towle, COO and Managing Partner



MICRO-CAP FINANCING OVERVIEW

Feature	Details
Funding Size	Up to \$5 million
Coverage	U.S. nationwide; international via London
Financing Options	Debt, equity, M&A, asset-based lending, SBA loans, contract/project finance
Industries	All industries
Broker Incentives	Up to 50% of commissions & success fees
SBA 7(a) Loans	Current max \$5M; potential increase to \$10M
Typical Uses	Working capital, expansion, acquisitions, real estate/equipment, contract fulfillment
Program Focus	Relationship-driven, customized solutions

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Securities offered through US Capital Global Securities, LLC., member FINRA/SIPC.
Assets managed by US Capital Global Investment Management, LLC.