

PROJECT FINANCE, ACQUISITION FINANCE, EQUITY & DEBT



Global Capital Partners real estate finance team delivers customized solutions across diverse sectors, encompassing both residential and commercial properties. With extensive proficiency in debt and equity financing, we support construction and completed projects globally, spanning industries such as energy, manufacturing, transportation, mining, hospitality, commercial, residential, entertainment, and more.

US CAPITAL GLOBAL FINANCING SOLUTIONS

Renowned for innovation, our experienced team excels in the full range of real estate financing products, facilitating seamless execution of large-scale and smaller transactions. Leveraging flexible financing options, including our own balance sheet, we ensure efficient attainment of your real estate financing objectives.

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|--------------------------|-----------------------|
| ■ Single-family | ■ Project Development |
| ■ Multi-family | ■ Financing |
| ■ Hotels and Hospitality | ■ Industrial |
| ■ Office Conversion | ■ Healthcare |
| ■ Storage | ■ Agriculture |



REAL ESTATE FINANCING UNDER \$20,000,000:

Senior Loan Size:	\$5,000,000 to \$20,000,000
Subordinate/Junior Loan Size:	\$3,000,000 to \$20,000,000
LTC/LTV:	Up to 85%, depending on asset type
Interest Rate:	Starting at SOFR + 4.5%
Time to Closing:	As fast as 2 weeks depending upon asset type
Location:	US and select worldwide locations

EXAMPLE TRANSACTIONS UNDER \$20,000,000:

Visit our 'Transactions' website page and click on these tiles for further details.



REAL ESTATE FINANCING OVER \$20,000,000:

Senior Loan Size:	\$20,000,000 to \$1,000,000,000
Subordinate/Junior Loan Size:	\$20,000,000 to \$500,000,000
Equity Size:	\$20,000,000 to \$250,000,000
LTC/LTV:	up to 75%, depending on asset type
Interest Rate:	Starting at SOFR + 3%
Time to Closing:	As fast as 6 weeks depending upon asset type
Location:	US and select worldwide locations

EXAMPLE TRANSACTIONS OVER \$20,000,000:

Visit our 'Transactions' website page and click on these tiles for further details.

